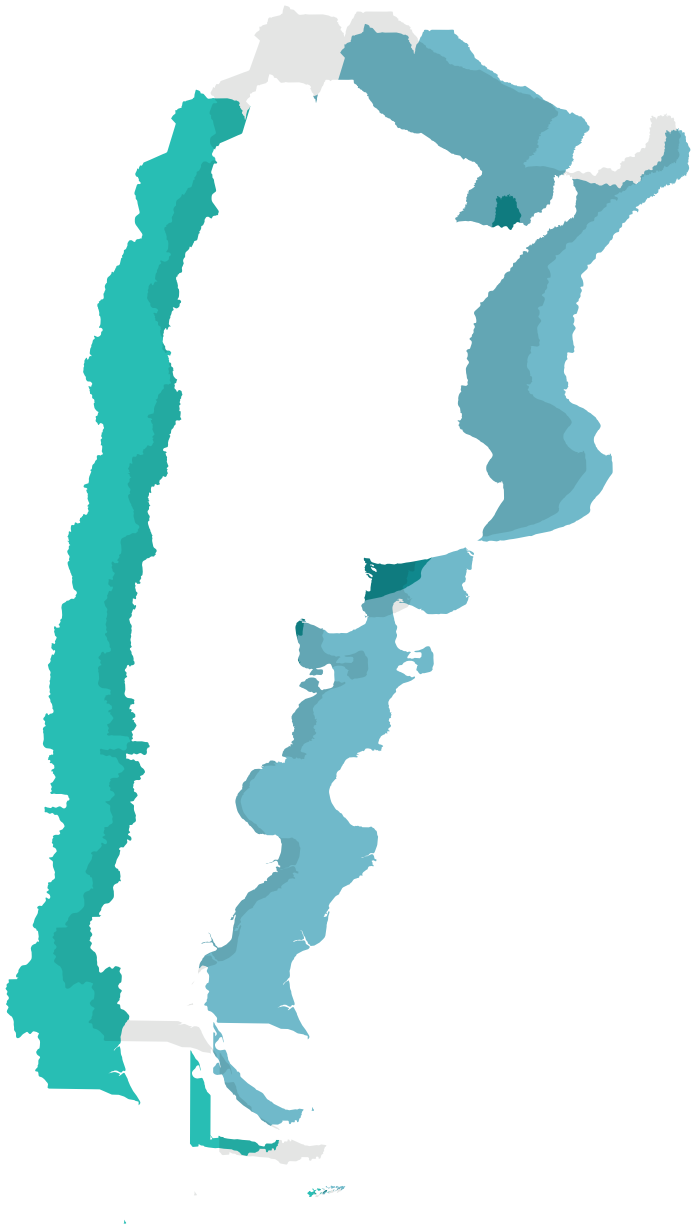
TTR
TRANSACTIONAL TRACK RECORD

ARGENTINA

QUARTERLY REPORT

3Q 2019



DEAL OF THE QUARTER

Despegar.com.ar acquires Viajes Falabella Colombia

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OVERVIEW

(M&A*, PRIVATE EQUITY, VENTURE CAPITAL AND ASSET ACQUISITIONS) **

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PRIVATE EQUITY **

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- Leading Firms and Subsectors

VENTURE CAPITAL **

- Total Transaction Volume and Aggregate Value
- Leading Firms and Subsectors

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DEAL OF THE QUARTER

Despegar.com.ar acquires Viajes Falabella Colombia

TTR RADAR

- Forward-looking Intelligence:
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* Includes acquisition / sales of assets. Does not include Joint Venture.
** Includes announced and completed transactions in which at least one Argentinian-based is involved.
*** Includes transactions acted by Argentinian companies in or abroad.

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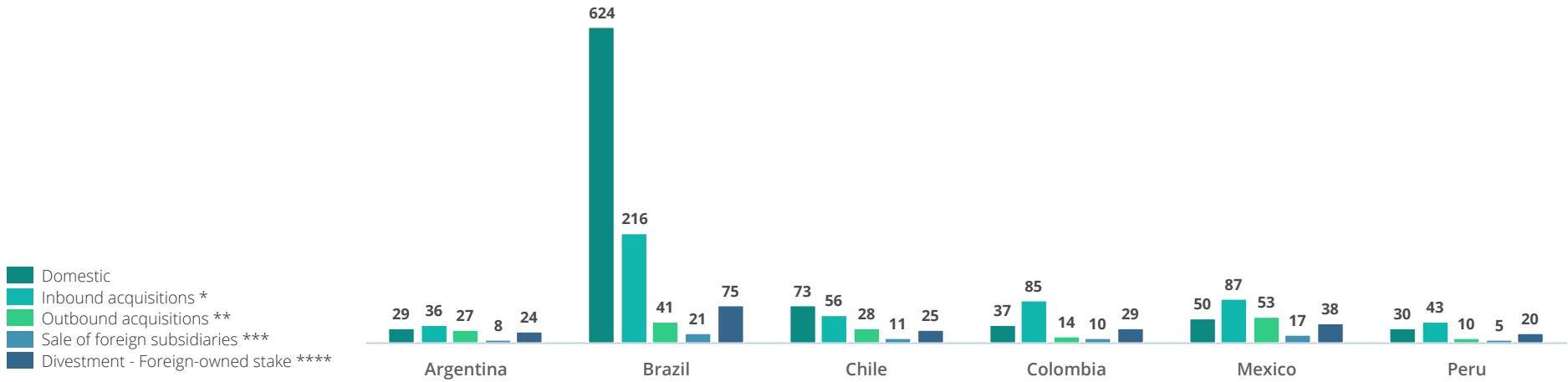
OVERVIEW (M&A, PRIVATE EQUITY, VENTURE CAPITAL AND ASSET ACQUISITIONS)

DEAL VOLUME IN LATIN AMERICA

Top 6 M&A Markets in Latin America (Year to date)



TOP DEALS - 3Q 2019 (USDm)

TARGET	COUNTRY	SUBSECTOR	BUYER	COUNTRY	SELLER	COUNTRY	VALUE (USDm)
Luz del Sur	Peru	Electric	China Yangtze Power International	Hong Kong	Sempra Energy	United States	3.590,00
LATAM Airlines	Chile	Transport, Aviation and Logistics	Delta Air Lines	United States	Private Shareholders I	-	1.900,00
CPFL Renováveis	Brazil	Electric	CPFL Energia	Brazil	State Grid Brazil Power Participações	Brazil	983,91
Nufarm Indústria Química e Farmacêutica	Brazil	Pharmaceutical, Parapharmaceutical and Cosmetics	Sumitomo Chemical Do Brasil	Brazil	Nufarm	Australia	864,92 (Approx.)
Liquigás	Brazil	Oil and Gas	Itaúsa, Copagaz, Nacional Gás	Brazil	Petrobras	Brazil	857,44 (Approx.)

* Foreign companies acquiring companies in specified country. Since December 2018 this analysis includes acquisitions made by local subsidiaries.
** Companies based in specified country making acquisitions abroad. Since December 2018 this analysis includes acquisitions made by foreign subsidiaries.
*** Company from specific country selling interest in targets abroad. Since December 2018 this analysis includes sales made by foreign subsidiaries.
**** Foreign companies selling interest in companies based in specific country. Since December 2018 this analysis includes sales made by local subsidiaries.

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M&A

PRIVATE EQUITY

VENTURE CAPITAL

EQUITY CAPITAL MARKETS

ACQUISITION FINANCE

PROJECT FINANCE

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